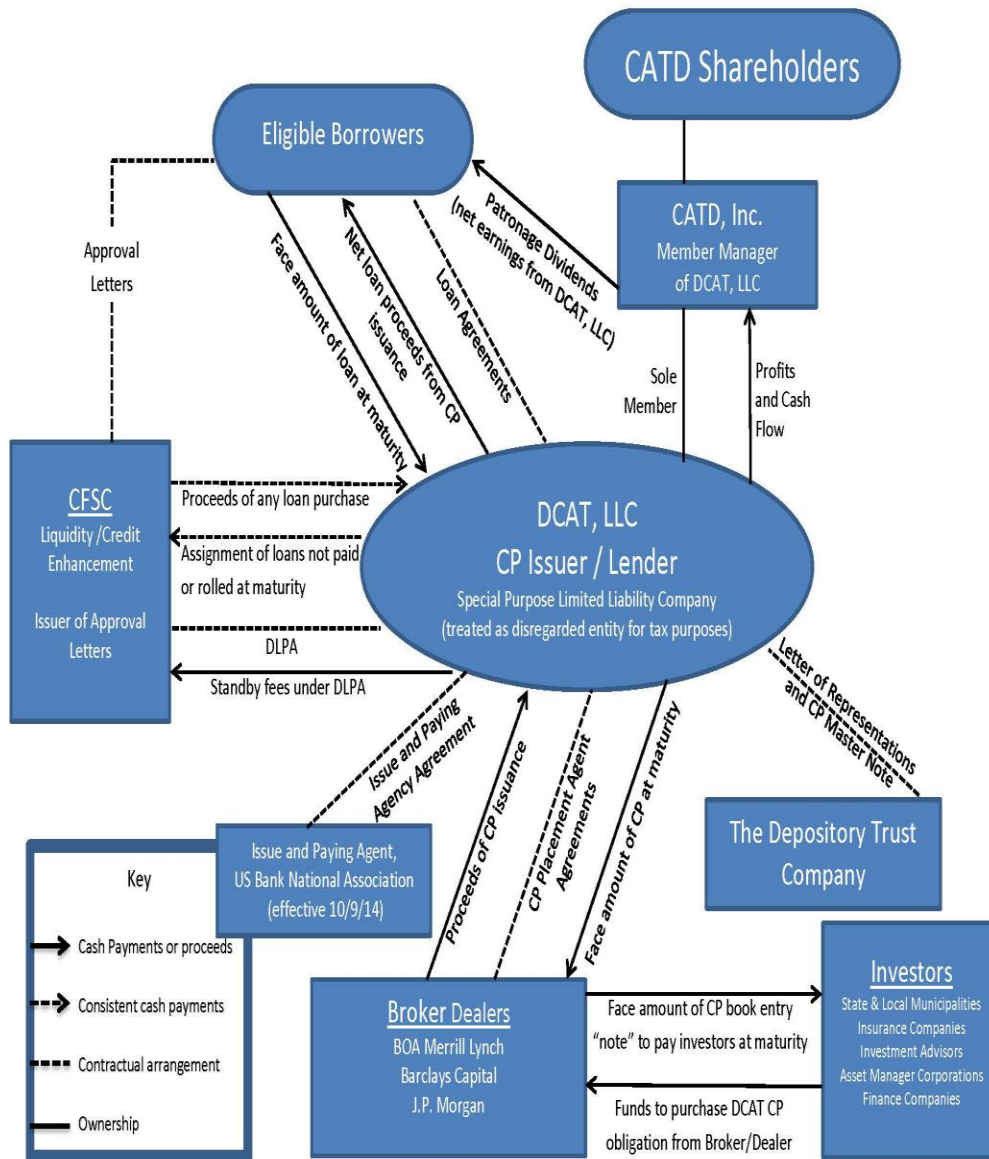


Overview of DCAT CP Structure and Credit Enhancement



The commercial paper program of the U.S. Caterpillar® dealers